

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 07, 2018

REGISTRATION NO: 27123
BONDS ISSUED BY: Northeast Randolph County R-IV School District
AMOUNT OF ISSUE: \$1,375,000.00 (Series 2018) COUNTY: Randolph

DATE OF ISSUE: May 09, 2018 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the addition of educational technology; completing security upgrades; construction of a playground; the purchase of land; to the extent funds are available, complete athletic facility upgrades, construct a concrete parking lot and complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> | |
|-------------------------|----------------|-----------------|---|
| | \$50,000.00 | 03/01/2026 | * |
| | \$50,000.00 | 03/01/2027 | * |
| | \$50,000.00 | 03/01/2028 | * |
| | \$75,000.00 | 03/01/2029 | * |
| 3.00000% | \$225,000.00 | 03/01/2029 | |
| | \$250,000.00 | 03/01/2035 | * |
| | \$275,000.00 | 03/01/2036 | * |
| | \$300,000.00 | 03/01/2037 | * |
| | \$325,000.00 | 03/01/2038 | * |
| 5.00000% | \$1,150,000.00 | 03/01/2038 | |

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2029 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,463,707.00
INTEREST RATE: 4.24164%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$28,799,361.00
INDEBTEDNESS: (Including this issue) \$4,075,000.00
NOTICE OF ELECTION: Published in The Moberly Monitor-Index and Democrat newspaper on March 15 and 22, 2018.
DATE OF ELECTION: April 03, 2018
ELECTION RESULTS: Yes - 259 No -54
METHOD OF SALE OF BONDS: Not Applicable
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

